

Planned Giving Declaration Form



Lions Clubs International
FOUNDATION

Thank you for your intention to include Lions Clubs International Foundation (LCIF) in your estate plan. Please complete this form with as much detail as you are comfortable sharing. *Please print clearly.*

☐ **New Intention** ☐ **Updated Intention**

Name _____ Spouse name (joint gift) _____

Lions club name _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email _____

I hereby acknowledge my intention to create a gift through:

- ☐ Bequest (will)
- ☐ 401(k), IRA, or other retirement plan
- ☐ Life insurance or commercial annuity
- ☐ Beneficiary of savings, checking, money market, stock, or other account
- ☐ Trust
- ☐ Other: _____

I would like my gift to benefit:

- ☐ Empowering Service Fund
- ☐ Disaster Relief Fund
- ☐ Area(s) of greatest need
- ☐ Please contact me to discuss my options.

Note: A specific designation is not guaranteed.

The gift is expected to be _____.

Amount used for recognition purposes

Select one:

- ☐ I permit LCIF to list my/our name(s) as _____ in Foundation donor and marketing materials. I/we understand the gift amount is strictly confidential.
- ☐ I wish to remain anonymous.

Donor signature

Date

LCIF signature

Date

Please return this form to:

LCIF Strategic Giving Department, 300 W. 22nd St., Oak Brook, IL 60523
+1.630.468.7067 | legacy@lionsclubs.org | lcif.org