

# Managing your club through MyLCI



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Assistant Manager - Support Member Service Center



# Managing your club through MyLCI



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Operations Specialist

Global Action Team



# Managing your club through MyLCI



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Member Support
Representative
Member Service Center





# Important Information

- This webinar is being recorded
- The recording and PowerPoint will be available afterward
- Your microphone has been muted and will remain so for the duration of this webinar
- If you have a question during the presentation, submit it using the questions tab located in the Sidebar



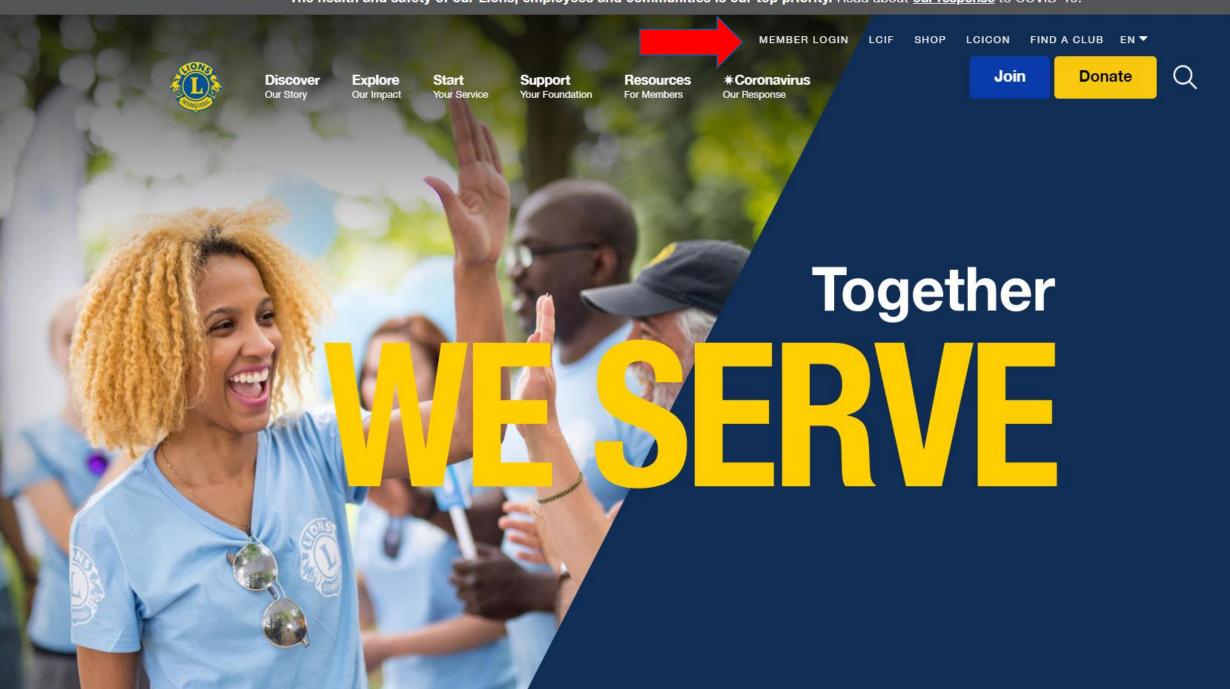
# Agenda

- Virtual tour of MyLCI
- Maintaining/Updating officer information
- Maintaining Membership
- Review statements and reports
  - ► What's available?
- ▶ Q&A

# Quick poll: How familiar are you with MyLCI?

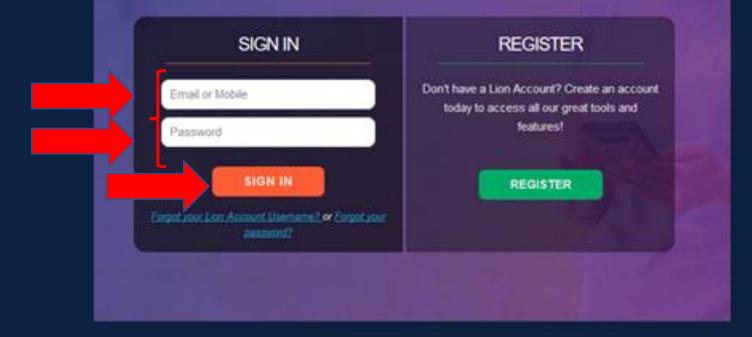






### Welcome to your Lion Account

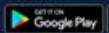
We have a new universal login system. Your Lion Account username and password allows you access to all Lions applications: MyLCI, MyLion, Shop and Insights. MyLCI users who do not have a MyLion username and password-register for your Lion Account today!



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Do you have the mobile app? Download it here.

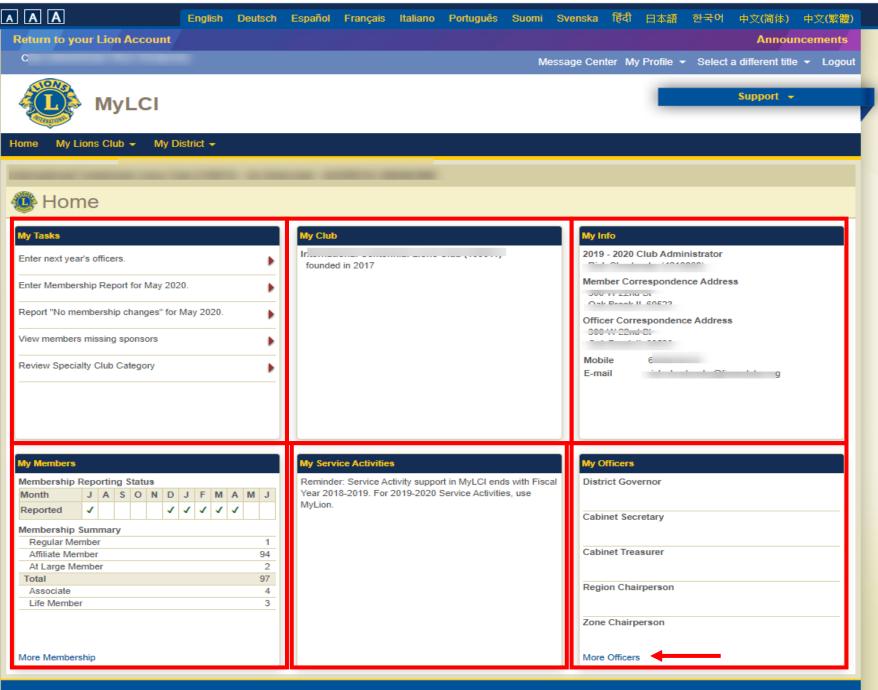




### Welcome to the Lions Clubs International digital ecosystem!

Here you'll find a variety of helpful, easy-to-use applications designed to simplify and improve your service.

MyLCI	MyLion	Shop	Insights	Learn
Tools for Lion leaders.	Connect. Serve. Report.	Buy all things Lions.	Increased knowledge. Increased impact.	Leam. Grow. Lead.
<ul> <li>Manage your membership</li> <li>Create district &amp; club profile</li> <li>Check club voter eligibility</li> <li>Document &amp; plan conventions</li> <li>Check application status</li> </ul>	<ul> <li>Report service</li> <li>Plan service projects</li> <li>Connect with other Lions</li> <li>Create personal profile</li> </ul>	<ul> <li>Order club essentials</li> <li>Order awards, pins and more</li> <li>Get great Lions gifts</li> </ul>	<ul> <li>Explore membership trends</li> <li>Explore club trends</li> <li>View service activity impact</li> <li>Track Foundation donations</li> </ul>	Take free online courses     Encourage your personal growth     Access leadership tools and insights
GO	GO	GO	GO	GO



# MyLCI custom home page provides:

My Tasks — View role-based pending tasks for the month.

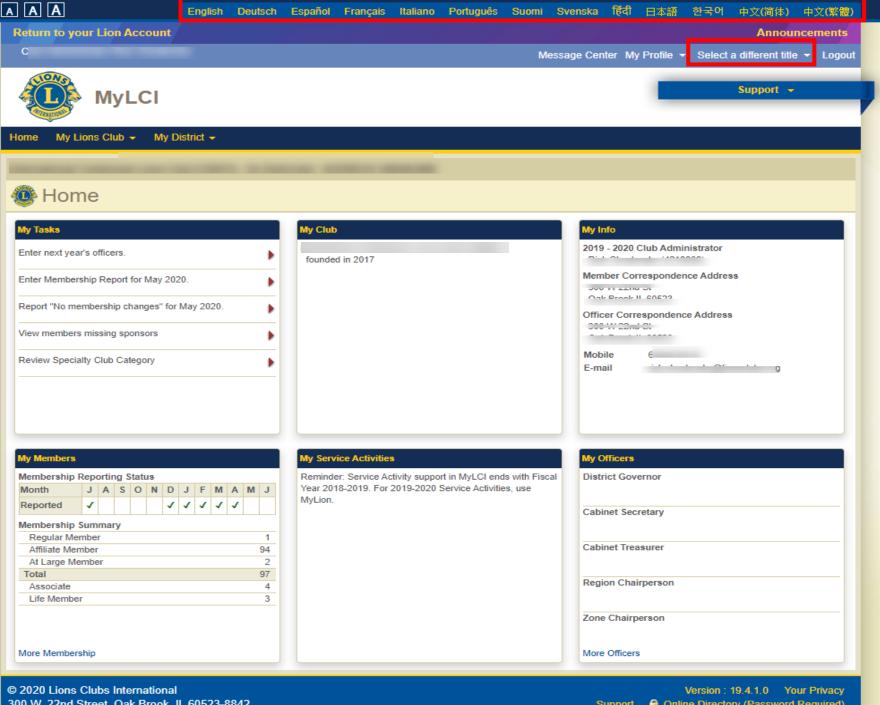
My Clubs – View club's personalized information.

My Info – View your contact information.

My Members – View status summary of membership reporting.

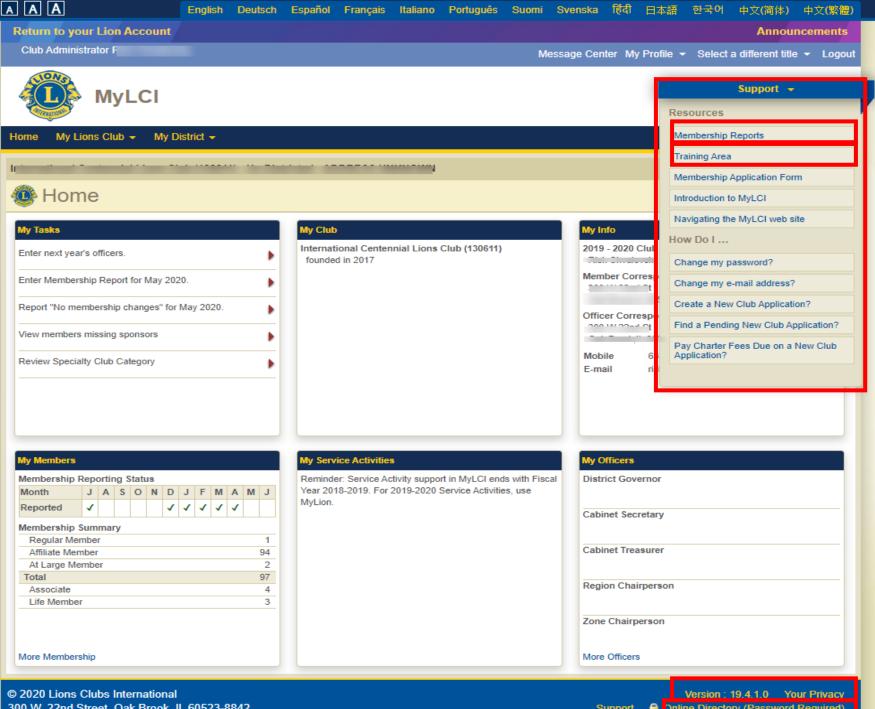
My Service Activities – Current information is now stored in MyLion.

My Officers – View officers that may be able to help you



### **MyLCI custom home page** provides:

- Select a language Change the MyLCI text language.
- Select a different title— View club's personalized information.

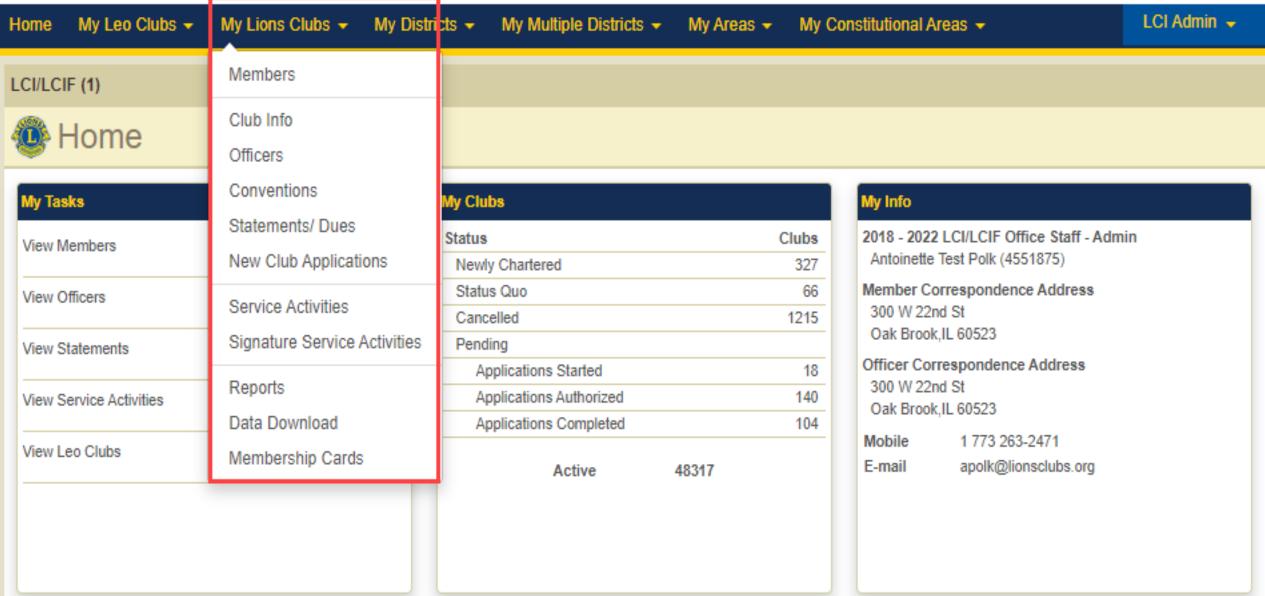


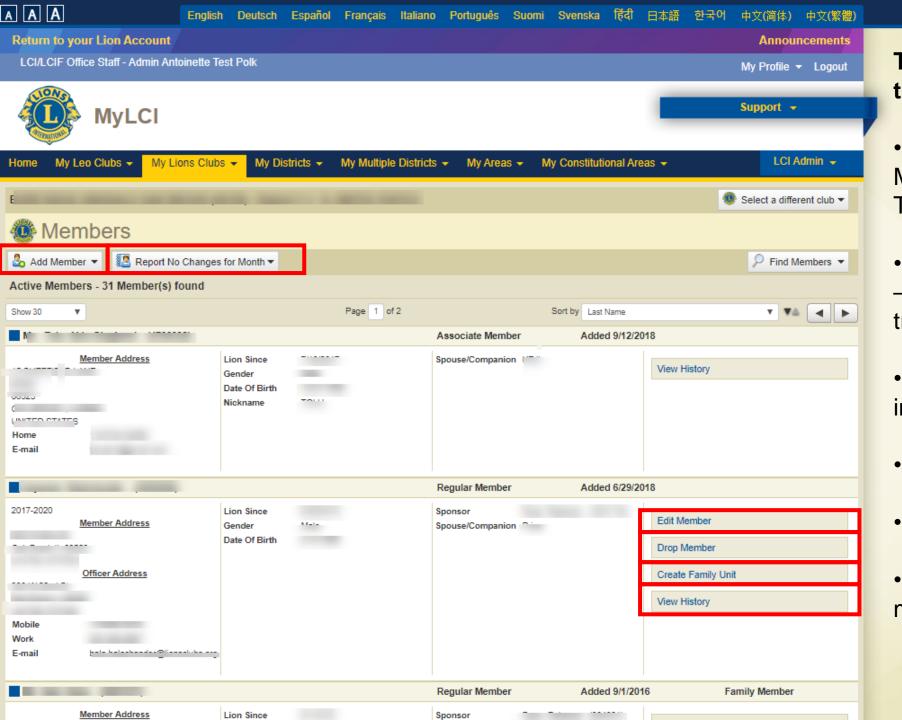
### Finally, the MyLCI custom home page also provides:

- Support Center View your contact information.
- Training Area View status summary of membership reporting.
- Membership Reports
- Directory Link

   View officers that may be able to assist you.
- Version History Shows enhancements and fixes made to **MyLCI**

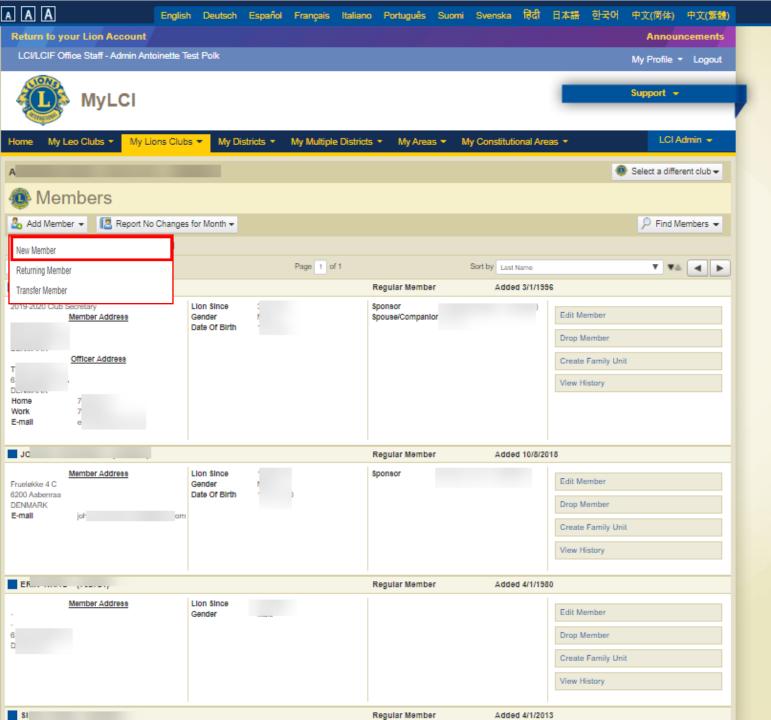






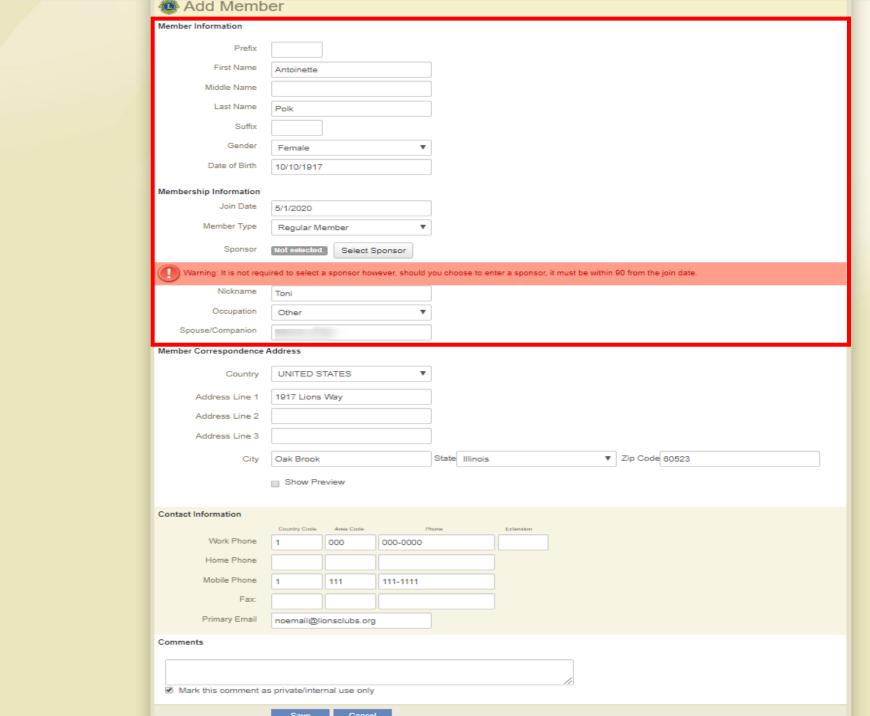
# The Members page allows you to:

- Add Member Add New Members, Reinstate Members and Transfer Members
- Report No Changes for Month
- Select this if no membership transactions occurred.
- •Edit Member View your contact information.
- Drop Member
- Create Family Unit
- •View History— View membership/officer history.



### Let's practice adding a member:

• Add Member – Click Add new member



The Member Types are:

- Regular Member
- Honorary Member
- Affiliate Member
- At Large Member
- Privileged member
- Student Member
- Leo Lion Member

✓ Complete the Leo to Lion Certification Form (LL2)



#### Leo to Lion Certification Form

Use this form to receive the former Leo discount and credit for Leo years of service after adding the former Leo to the Lions club roster. Who should use this form:

- 1) Clubs not using MyLCI to add members or charter clubs or
- 2) Former Leos over age 35

rst Name:	Last Name:
lith date (MM/DDYYY):	Email Address:
ge Verification: Drivers License  Governions Club Name:	mment ID
ions Club Number:	Lions Member Number:
Except in a new Lidns of	(Except in a new Liona chit)
eo Member Number:	Former Leo Club Name:
[f known]	
eo Join Date: (month/year):	Leo End Date (month/year):
otal number of months of Leo Service:	
Secount Type:  Former Leo through age 3	5 ☐ Former Leo over age 35
IGNATURE	
Sub Secretary, District Governor or Guida ly signing this form, I certify that I am the cu he above member is a Former Leo and all lis	ment District Governor, Guiding Lion or Club Secretary and have verifie
No. Street	Lines Titles

#### Former Leos chartering a new Lions Club

Submit this form along with charter paperwork to:

#### **New Clubs Department**

Signature:

Lions Clubs International 300 W. 22nd Street, Oak Brook, IL 60523 USA Phone: (630) 203-3845 Fax: (630) 571-1691 Email: newclubs@tionsclubs.org

#### Former Leos joining or in an existing Lions Club

First, add the Former Leo to your club roster in your normal manner (online, via MyLCI, or MMR form). Then submit this form to:

#### Member Service Center

Lions Clubs International 300 W. 22nd Street, Oak Brook, IL 60523 USA Phone: (630) 468-3830 Fax: (630) 571-1687

Email: MemberSeniceCenter@lionsclubs.org

#### Former Leo through age 35

- . A current or former Leo joining any type of Lions club.
- o A Leo for at least a year and a day.
- Between the age of legal majority through age 35.
- · Charter/entrance fee is waived.
- 50% of International Dues are waived.

#### Former Leo over age 35

- . A former Leo joining any type of Liona club.
- o A Leo for at least a year and a day.
- o Overage 35.
- · Charter/entrance fee is waived.

#### Leo to Lion Program Discounts

	Charter Fee	Entrance Fee	International Dues		
Former Leo age 35 and under	US\$0	US\$0	50% discount		
Former Leo over age 35	US\$0	US\$0	No discount		

#### Leo Years of Service Credit

Leo years of service will be credited to the new Lions member record.

#### Leo Completion of Service Certificate

Any Leo in good standing who terminates membership with their Leo club is eligible to receive a Leo Completion of Service Certificate to recognize their contribution to the club and community.

To obtain a certificate, contact memberservicecenter@lionsdubs.org to request a personalized certificate to be presented to the former Leo at an appropriate ceremony or event.

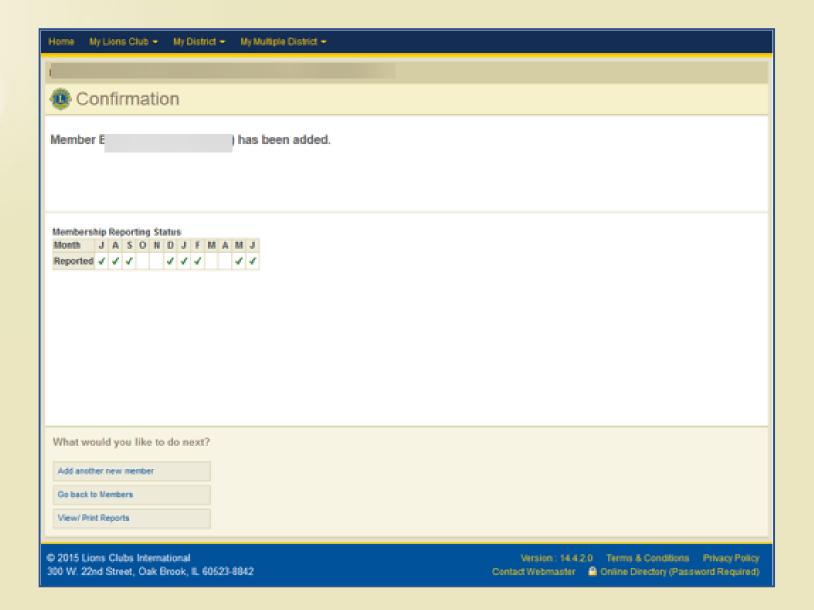


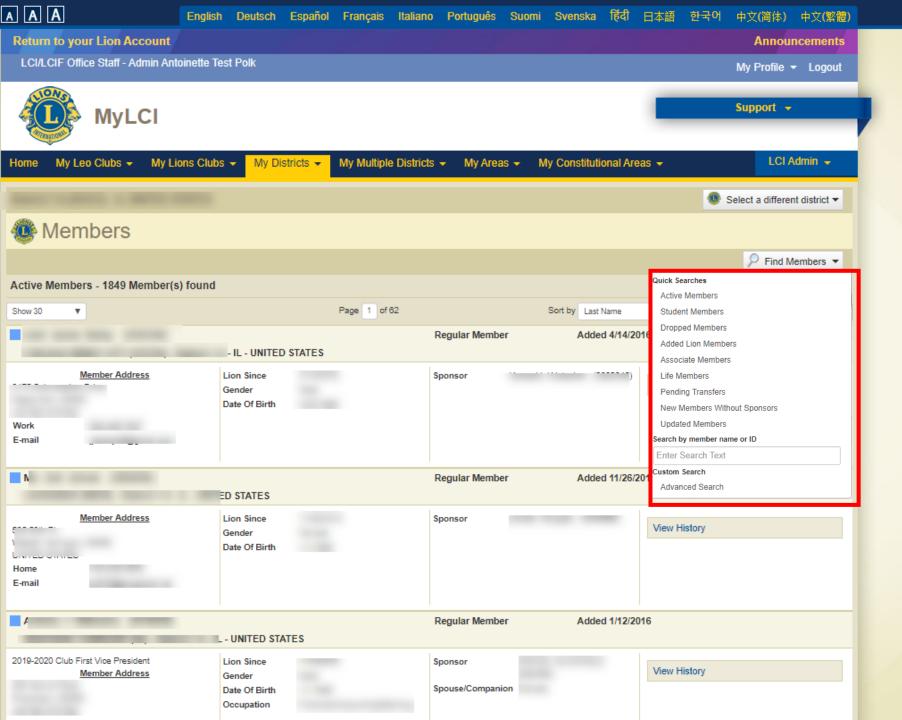


**Member Service Center** Lions Clubs International 300 W. 22nd St. Oak Brook, IL 80523-8642 USA www.foreckibs.org Email: memberservicecenter@fonsclubs.org



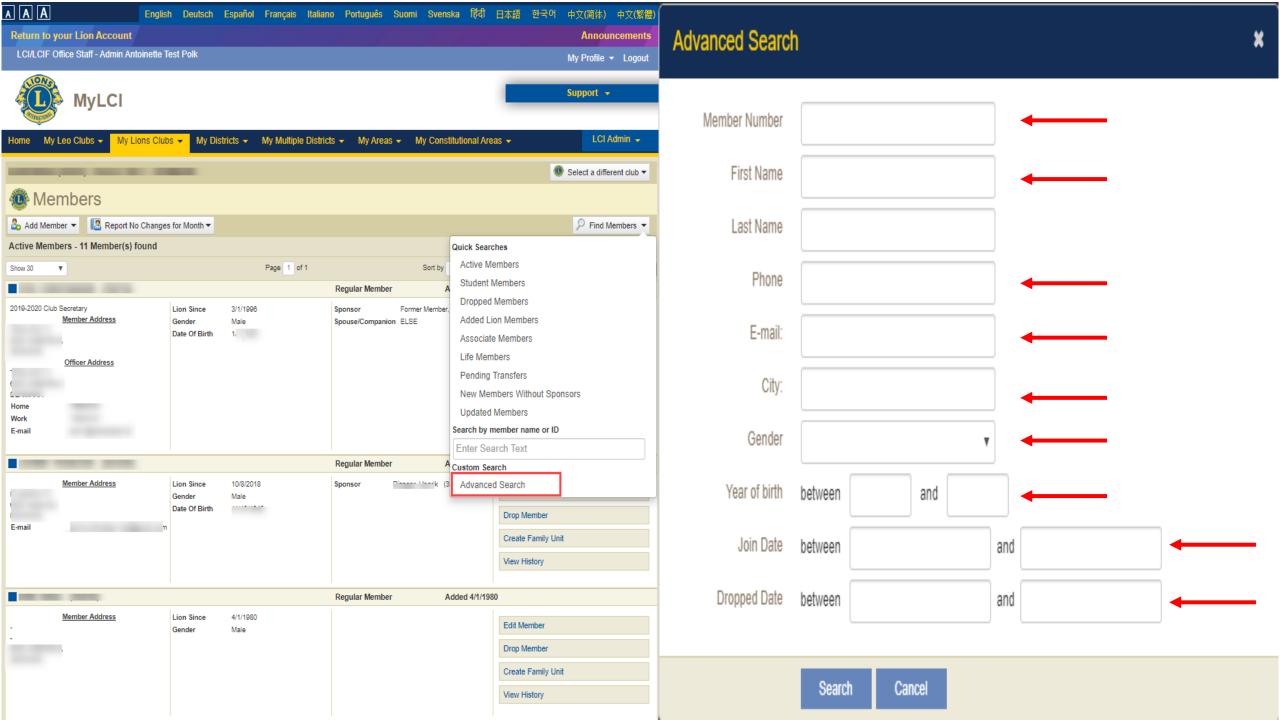
Add Memb	er
Member Information	
Prefix	
First Name	Antoinette
Middle Name	
Last Name	Polk
Suffix	Puk
Gender	Female ▼
Date of Birth	
Date of Bitti	10/10/1917
Membership Information	
Join Date	5/1/2020
Member Type	Regular Member ▼
Sponsor	Not selected. Select Sponsor
Warning: It is not requ	uired to select a sponsor however, should you choose to enter a sponsor, it must be within 90 from the join date.
Nickname	Toni
Occupation	Other ▼
Spouse/Companion	
Member Correspondence	Address
Country	UNITED STATES ▼
Address Line 1	1917 Lions Way
Address Line 2	
Address Line 3	
City	Oak Brook     State     Illinois     ▼     Zip Code 60523
	□ Show Preview
Contact Information	
Work Phone	Country Code
Home Phone	
Mobile Phone	1 111 111-1111
Fax:	
Primary Email	
Triniary Email	noemail@lionsclubs.org
Comments	
✓ Mark this comment a	s private/internal use only

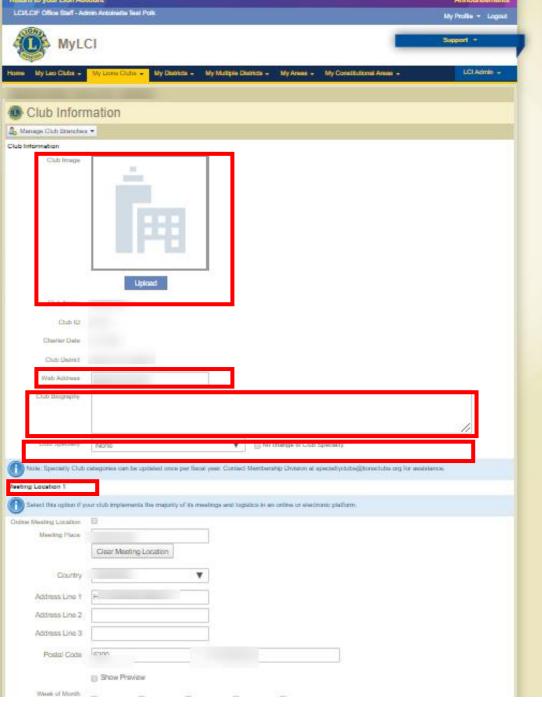




# You can also select certain member filters:

- Active Members
- Student Members
- **Dropped Members**
- Added Lion Members
- Associate Members
- Life Members
- Pending Transfers
- New Members Without Sponsors
- Updated Members





### Club Information page allows you to:

- Upload a picture
- Add your Club Web Address/URL
- Add a Club Biography
- Select a Club Specialty
- Add your Club Meeting Location



Discover Our Story Explore Our Impact Start Your Service Support Your Foundation Resources For Members \*Coronavirus
Our Response

Join

Donate

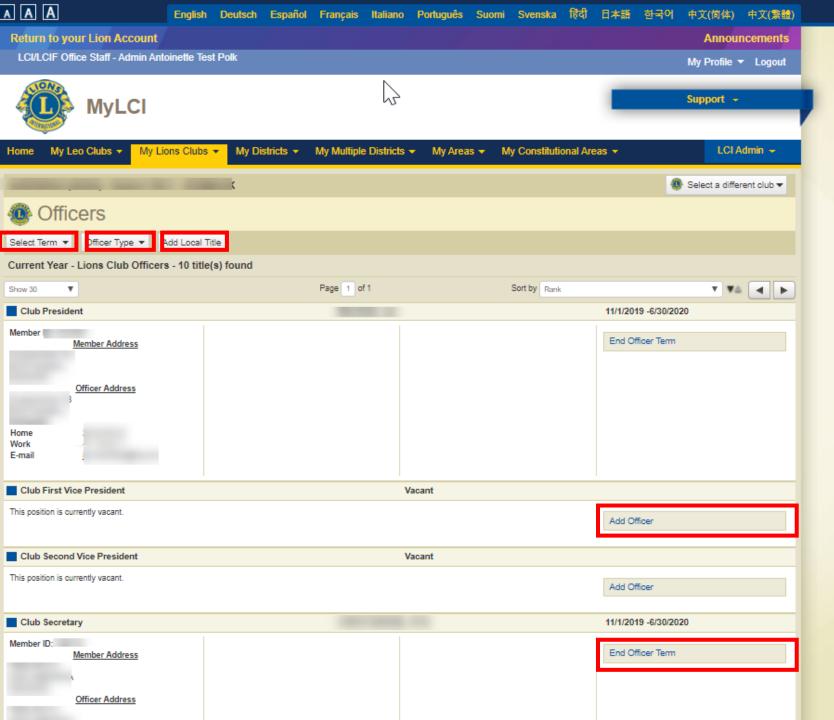
 $\mathcal{L}$ 

HOME / CLUB LOCATOR / CLUB DETAILS



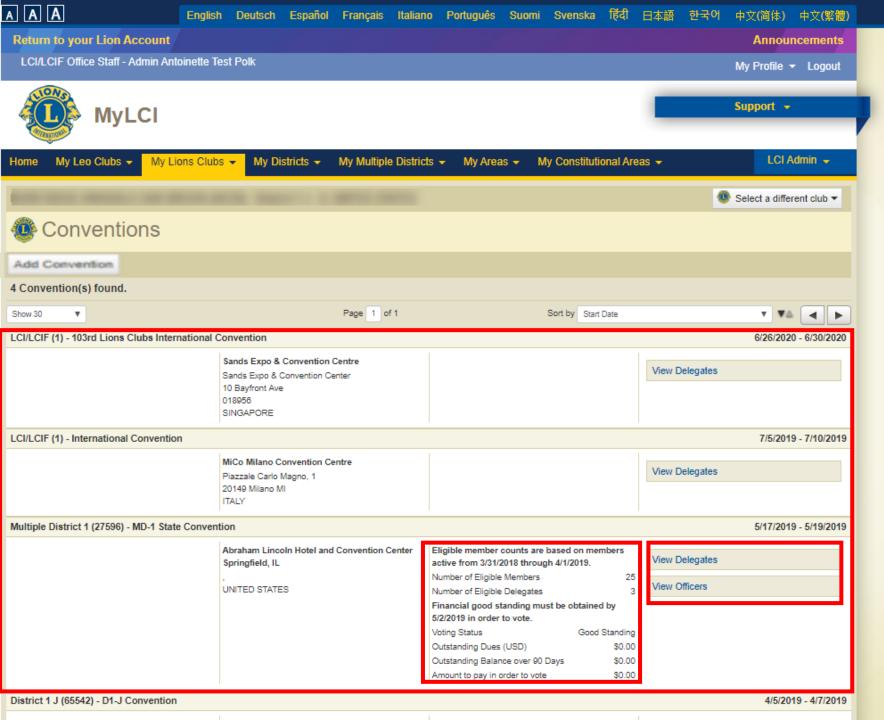
570 - District 1 J - IL, UNITED STATES





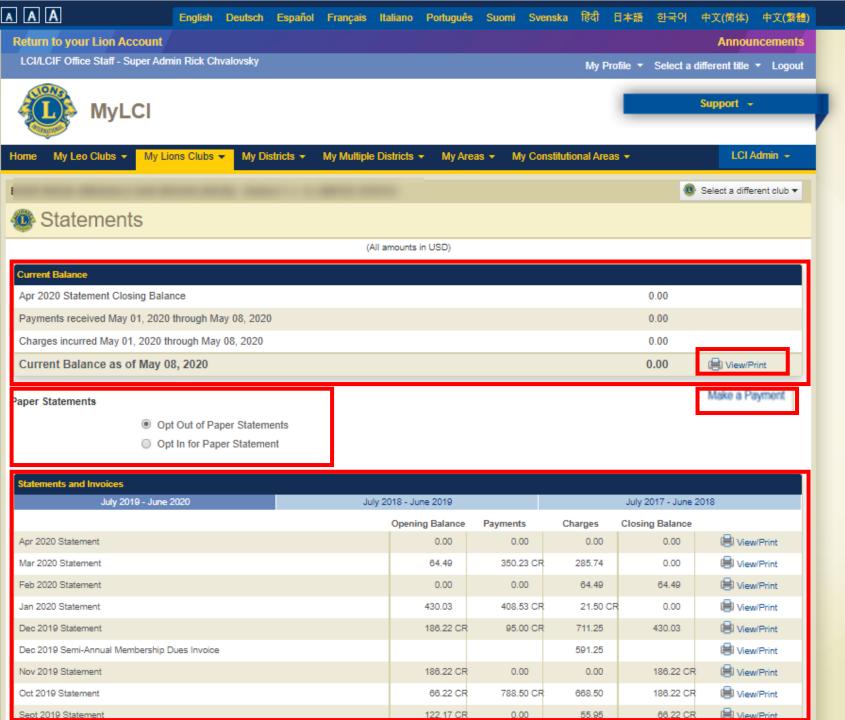
# The Club Officers page allows you to:

- Select Term Select the term to manage officers: Current Year, Next Year, or Past Years
- Officer Type
   — Select between officers and local titles.
- •Add Local Title— Enter your own title and assign an officer.
- •Add Officer— Click to select an officer for the selected term.
- •End Officer Term Click to remove an officer.
- •View History— View membership/officer history.



# The Convention page allows you to:

- View upcoming or past conventions
- View Delegates and Officers
- View Eligible Member Counts



### **MyLCI statements page provides:**

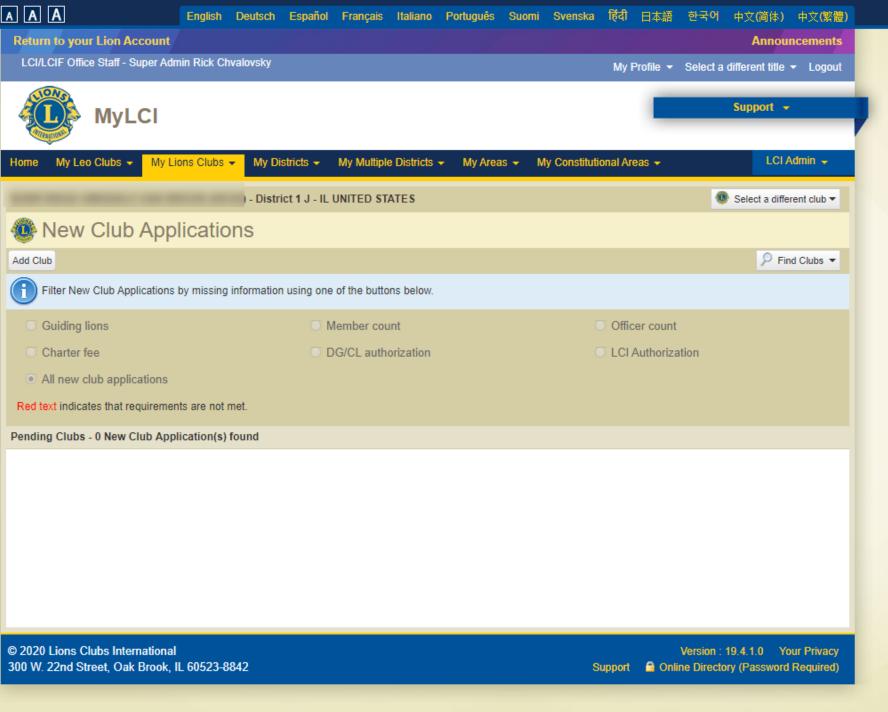
Current Balance – Summary of your current balance.

Month to Date Financial
Transactions - View or print a
breakdown of your club's dues.

Make a Payment – Treasurers can click Make a Payment to pay their balance by credit card or PayPal.

Paper Statements – Click Opt Out of Paper Statements to go green and stop receiving statements in the mail.

Statements and Invoices – View or print up to three years worth of statements and semi-annual dues invoices.



### New Clubs Application Process:

**Pending Submission -** The creation of a new club starts in this stage

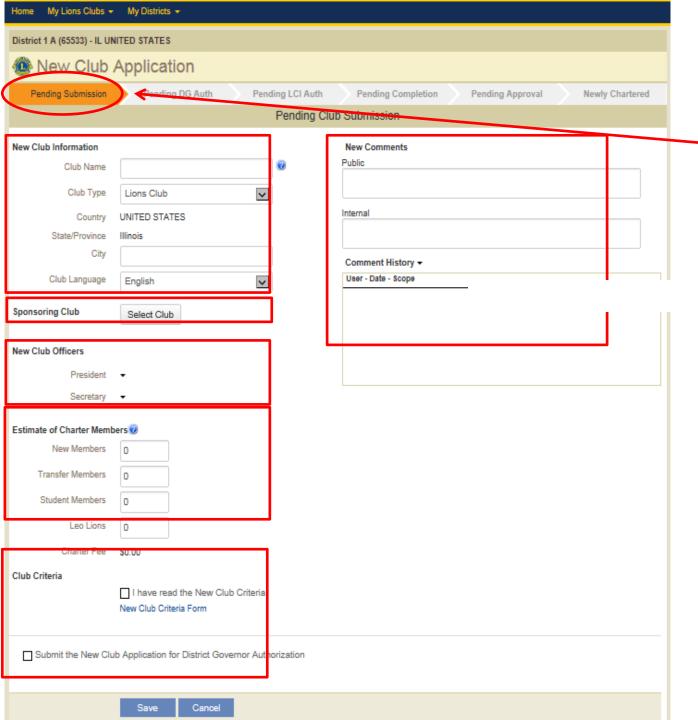
# Pending District Governor Authorization

### **Pending LCI Authorization**

Pending Completion - During this stage, the charter members can be added, the officers can be assigned and the application can be submitted to LCI for final approval

### **Pending LCI Final Approval**

**Approved** 



# MyLCI New Club Application – Pending Submission

The application begins in the Pending Submission stage.

The application is made up of 6 simple sections:

- New Club Information
- 2. Sponsoring Club
- 3. New Club Officers
- Estimate of Charter Members
- 5. Club Criteria/Submit
- 6. Comments

# A Confirmation page will display indicating that the new club application has been submitted to the District Governor for authorization

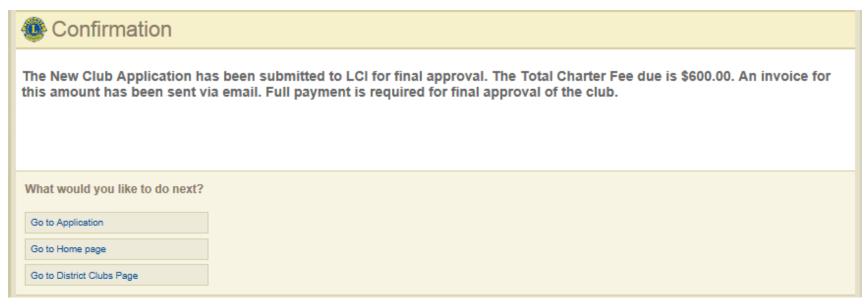


At this time, a notification email is sent to the District Governor with copies sent to the Sponsoring Club President and Secretary

#### **MyLCI New Club Application – Pending Final Approval**

#### A Confirmation page will display indicating:

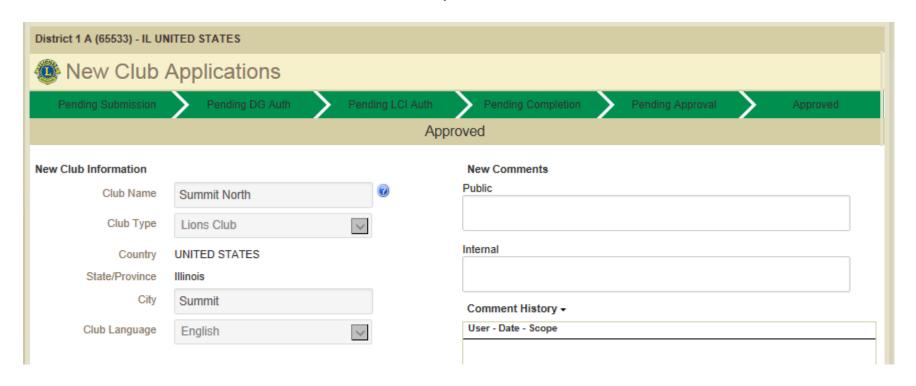
- 1. The application has been submitted to LCI
- 2. The Total Charter Fee due
- 3. An invoice for the Total Charter Fee was emailed



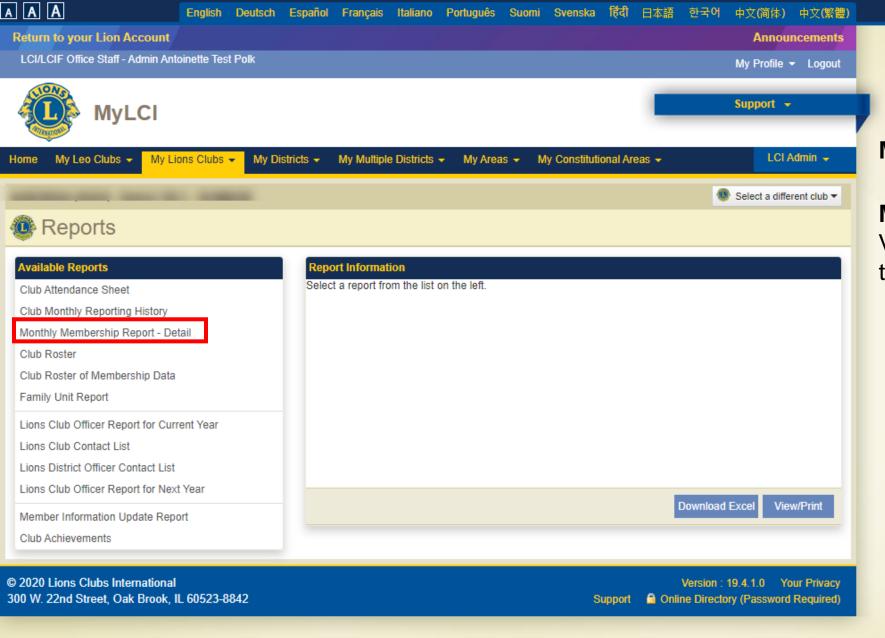
At this time a notification email is sent to LCI with copies sent to the District Governor, the Sponsoring Club Officers and the New Club Officers

#### **MyLCI New Club Application – Newly Chartered**

Upon LCI Approval, the application moves to Approved status and the club becomes a Newly Chartered Club.

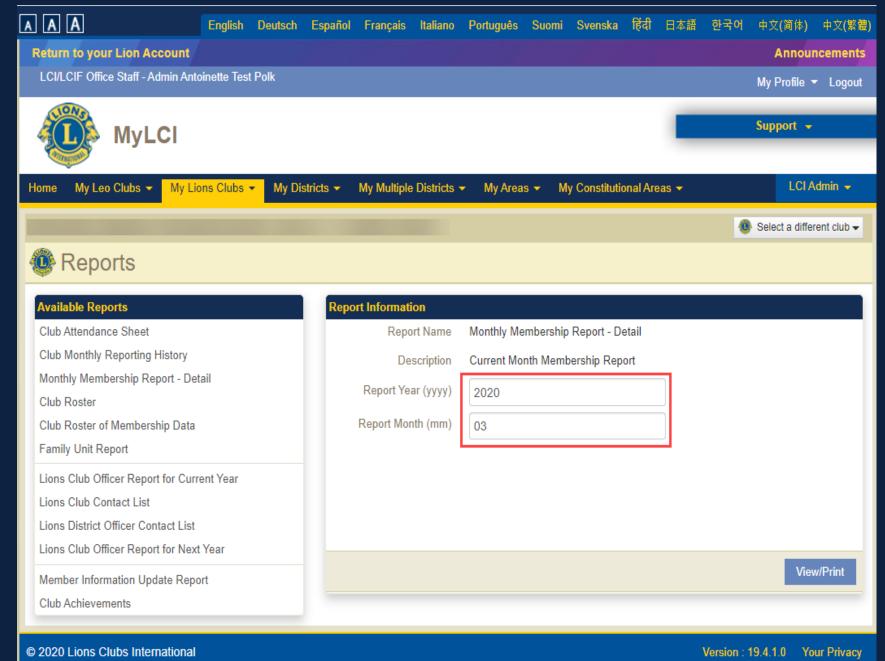


At this time a notification email is sent to the District Governor, the Sponsoring Club Officers and the New Club Officers



### **MyLCI Reports page provides:**

Monthly Membership Report— View a specific month's membership transactions.



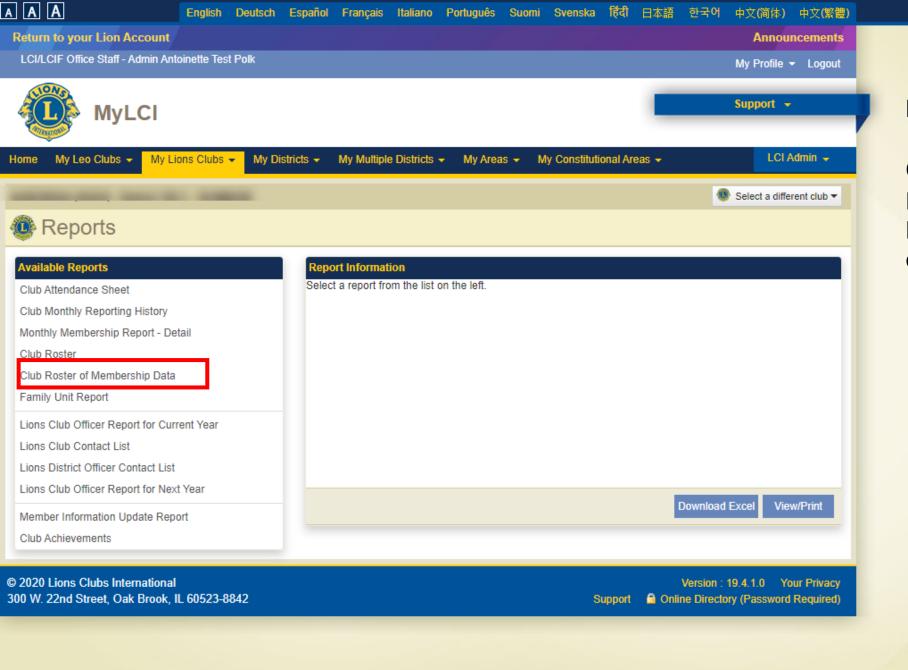
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Support Online Directory (Password Required)

#### MONTHLY MEMBERSHIP REPORT

#### **June 2019**

(Submited: 6/27/2019 10:56:35AM)

		1.	RESIGNED IN GOOD STANDING			MEMBER	MEMBERS FROM LAST REPORT			
		2.	0 DROPPED FOR N	DROPPED FOR NON PAYMENT		A NEW	A NEW MEMBERS			
		3.	0 DROPPED FOR N	ON ATTENDA	NCE	B REIN	B REINSTATED MEMBERS			
		4.	DROPPED FOR NON PAYMENT AND NON ATTENDANCE		C TRAI	C TRANSFER MEMBERS				
		5.	0 TRANSFERRED I	IN GOOD STAN	NDING	TOTAL B	EFORE DEDI	UCTIONS		35
		6.	0 MOVED			D DRO	D DROPPED FROM MEMBERSHIP			0
		7.	0 DECEASED	DECEASED			MEMBERS AT CLOSE			35
		8.	0 OTHER	OTHER						
		9.	0 TOTAL							
IDENT.	CLUB		OF CLUB						DIST. NO.	
		SECRE	TARY'S NAME							
MONTH	YEAR							Club meml	bers	
6	2019						Tota	1: 0		
MMR Date	MMR Activity	Name	Address	Gender	Year of Birth	Occupation	Sponsor	Former Club	Drop Des	scription
06/2019	New	E	1	e						
05/2019	No Activity w	vas reported for the	his month							
06/2019	No Activity v	vas reported for t	his month	•						



### **MyLCI Reports page provides:**

Club Roster of Membership

Data— List of club members with

Membership Type, Join Date, and
other Membership Data.



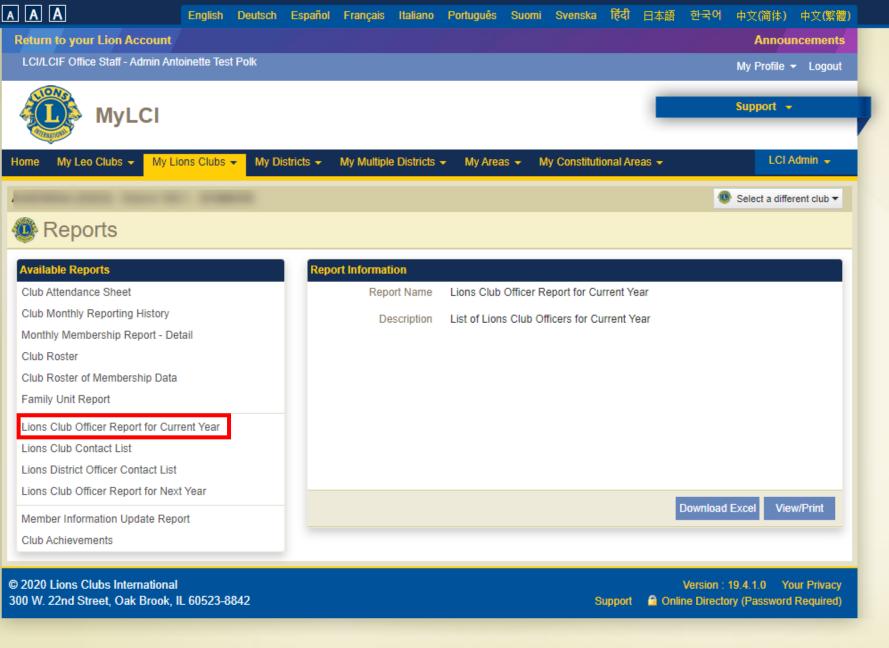
#### Lion Club Roster of Membership Data

Run Date: 2020/04/23

#### Members

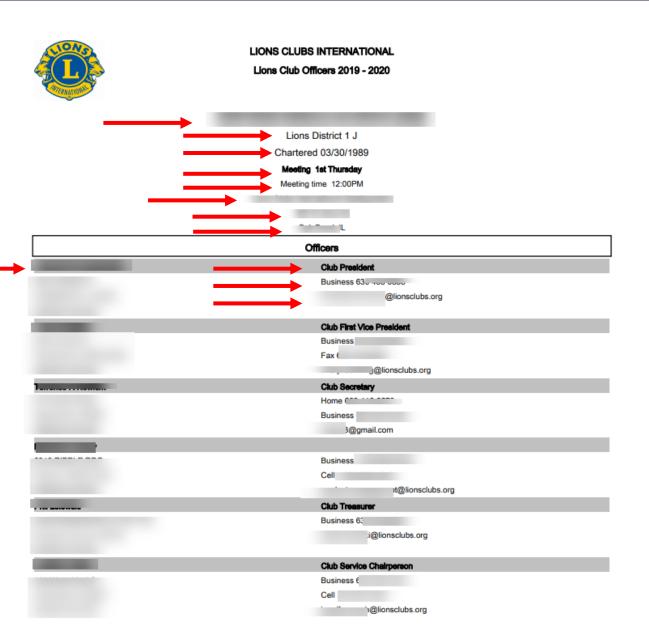
(sorted by last name)

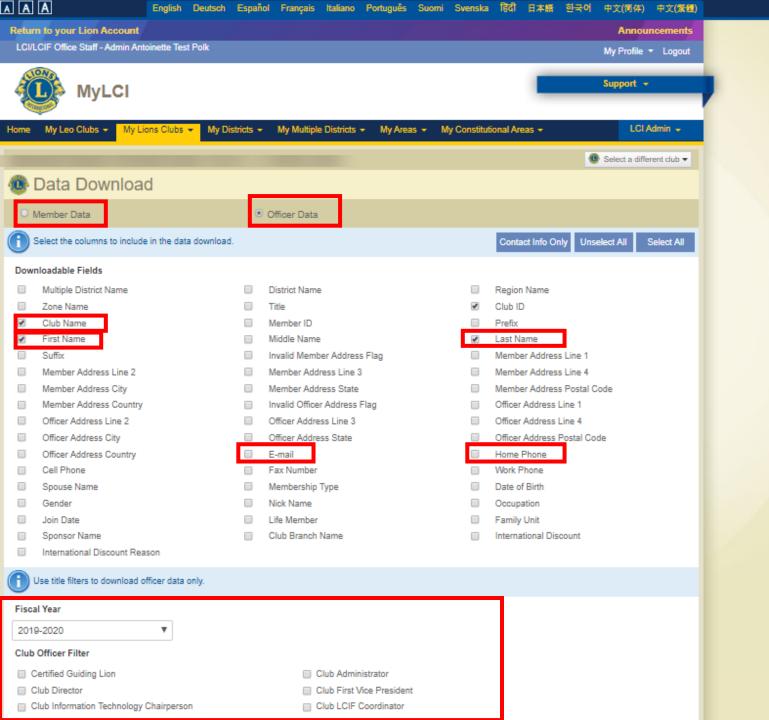
Regular Member
Birth Year
Primary Lions Membership Years 24.15
Highest office held Club President
Melvin Jones Fellow
Regular Member
Birth Year
Primary Lions Membership Years 1.54
Regular Member
Birth Year Unknown
Primary Lions Membership Years 40.06
Regular Member
Birth Year
Primary Lions Membership Years 7.06
Highest office held Club President
Regular Member
Birth Year Toc
Primary Lions Membership Years 20.06
Highest office held Club President
Regular Member
Birth Year 1053
Primary Lions Membership Years 21.22
Highest office held Club President
Regular Member
Birth Year
Primary Lions Membership Years 28.15
Regular Member
Birth Year 1
Primary Lions Membership Years 1.54



### **MyLCI Reports page provides:**

Lions Club Officer Report for Current Year — List of club officers for this year

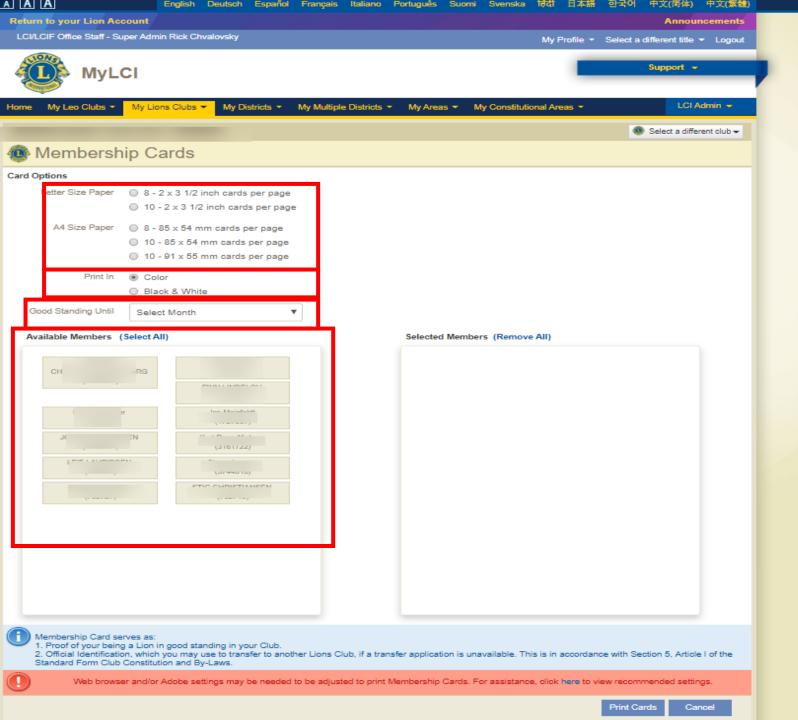




# MyLCI Data Download page provides the ability to:

Download specific data for club members

Download specific data for current or next years officers



# MyLCI Membership cards page page provides:

Select Paper Size— Choose between letter and A4 paper and 8 or 10 cards per page.

Color Option – Print in color or black & white.

Good standing until – Enter an expiration month for the cards.

**Available members** – Click any member to print.

