

Creating a world of good for generations to come

#### **How your Lions Legacy continues**

When you include Lions of Canada Fund for LCIF in your estate plan, your generosity helps ensure LCIF can carry out its mission to support the efforts of Lions clubs and partners in serving communities locally and globally, giving hope and impacting lives through humanitarian service projects and grants. You are helping LCIF impact communities well into the future.

To celebrate your commitment to the foundation and beneficiaries of Lions service, we may share your name as one of the growing number of humanitarians providing future gifts to LCIF, unless you request anonymity. Details about your commitment always remain confidential.





#### Be recognized

Lions of Canada Fund for LCIF is pleased to share its gratitude with, and offer membership in the Lions Legacy Society to, individuals committing future gifts. Recognition and benefits, if desired, include being listed in the foundation's annual report and on its website, receipt of the Lions Legacy Society newsletter, a Lions Legacy Society pin (pictured at left), and the following benefits at the corresponding level and all preceding levels.

#### BLUE DIAMOND LEVEL 1

US\$10,000-US\$49,999

Customized Lions Legacy Society certificate

#### BLUE DIAMOND LEVEL 2

US\$50,000-US\$99,999

Special recognition at forums

#### BLUE DIAMOND LEVEL 3

US\$100,000-US\$499,999

Invitation to donor reception at Lions International Convention

#### BLUE DIAMOND LEVEL 4

US\$500,000-US\$999,999

Special seating at Lions International Convention; personal phone call from Lions leadership; name listing in Lions headquarters' donor room

#### BLUE DIAMOND LEVEL 5

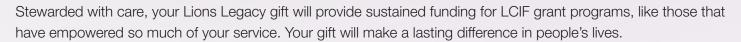
US\$1,000,000+

Invitations to special Lions
International events;
Lions Legacy Society memento
presented on stage at
Lions International
Convention

To recognize
those committing at
least US\$1,000 to Lions
of Canada Fund for LCIF in
their estate plans, the
foundation is pleased to provide
a Lions Legacy Society pin.

# Lions' tomorrow depends on today

As a Lion, you've done so much for so many. To continue serving humanity, consider becoming an important part of our global foundation's future by including a gift to Lions of Canada Fund for LCIF in your estate plan.



Plan for tomorrow, today. Join the many Lions and friends who have committed to improving and enriching lives worldwide by creating your personal legacy with LCIF.

## MAKE A LASTING DIFFERENCE WITH LEGACY GIFT OPPORTUNITIES

There are many options for making future gifts to Lions of Canada Fundfor LCIF.



#### **Bequests**

Leaving a gift in your Will (a bequest) once your needs and those of your loved ones have been met, is one of the easiest most tangible way to make an impact. Bequest gifts, which can be an exact amount, a percentage of your estate or a specific asset, are revocable and can be modified at any time should your financial situation change. Best of all, a gift in your Will costs nothing now and may reduce the tax burden owed by your estate. Note: If you have already written a Will, it is a simple process to revise it to include a legacy bequest to Lions of Canada Fund for LCIF. Depending on the changes that you would like to make, it may be possible to use a codicil to make your amendments. It is advised that you speak to your lawyer about the best course of action to take.

#### **Retirement Assets**

Depending on your investment portfolio, Registered Retirement Savings Plans (RRSPs) and Registered Retirement Income Funds (RRIFs), can often be very heavily taxed when withdrawn. Should sufficient alternative funds be available for your retirement years, Lions of Canada Fund for LCIF could be named as the direct beneficiary of your RRSP/RRIF assets (except for in Quebec where the beneficiary must be an individual). This would allow you to obtain full tax benefits without having to subject the funds to probate. Note: Alternatively, you could also simply gift Lions of Canada Fund for LCIF your RRSP/RIFF proceeds through your Will. A donation tax receipt would then be used to offset taxes on your final tax return, and/ or the year preceding.

#### Life insurance

A gift of life insurance provides a way to make a more substantial gift than you might have thought you could afford, at a relatively low cost, without reducing the size of your estate.

DISCLAIMER This information is general in nature and not intended to be a substitute for professional advice. Please consult your independent tax, financial, and legal advisors to structure your gift, and remember all documents must use the Fund's full and official legal name, Lions of Canada Fund for LCIE.

#### YES, I/we have made a commitment to Lions Clubs International Foundation through:

0	Will	
0	RRSPs	а

and RRIFs

Life insurance policy

Charitable Remainder Trust

Other:

#### The gift is expected to be US\$

(dollar amount will determine recognition level; if no amount is noted, Lions Legacy Society recognition level is US\$10,000)

BY		
	SIGNATURE	DATE
BY		
	SIGNATURE	DATE

#### **OPTIONAL**

CLUB NAME/ID	DISTRICT
DATE(S) OF BIRTH	
PREFERRED PHONE NUMBER(S)	

#### I/We'd like my/our gift recognized as follows:

Please include me/us in the Lions Legacy Society				
I/We wish to be listed as:				
(gift details not listed)				

Personal stories and testimonials often inspire others to give. May we contact you about being quoted or profiled in our future communications?

I/We accept inclusion in the Lions Legacy Society and

all benefits but prefer to remain anonymous

PRINT NAME		
ADDRESS		

**EMAIL** 

Stay connected

YES

PHONE

lionsofcanadafundforlcif.ca facebook.com/LCIFLions

#### Contact us

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### **Continuing the legacy**

In 1917. Melvin Jones realized his resources could offer tremendous hope. Yours can too. With a lasting gift to Lions of Canada Fund for LCIF, you'll empower Lions worldwide to deliver kindness and compassion to those in great need for generations to come.